

Dependency Status

1. Is the student a veteran of the U.S. Armed forces? Yes/No
2. Is the student on current active duty in the U.S. Armed Forces? Yes/No
3. Is the student an orphan or ward of the court or **was** the student a ward of the court until the age of 18? Yes/No
4. Is the student an emancipated minor? Yes/No
5. Is the student in legal guardianship? Yes/No
6. Does the student have legal dependents (**other than a spouse**)? Yes/No
7. As of today, the student's marital status is
Not married (single, widowed or divorced)
Married
Separated from spouse

Parent Bio

1. Father/Step-father
First Name _____
Last Name _____
Date of Birth _____
2. Mother/Step-mother
First Name _____
Last Name _____
Date of Birth _____
3. Parent email address _____
4. Primary phone # _____
5. Secondary phone # _____
6. Parent(s) current marital status _____
7. State of Legal Residence
Father _____
Mother _____
8. Address if different than student's
Name _____
Street _____
City _____
State _____
Zip code _____
9. With which parent did the student live the most during the past 12 months? _____
10. Non-custodial parent payment agreement exists? Yes/No
11. Non-Custodial Parent Address
Name _____
Street _____
City _____
State _____
Zip code _____

Income, Earnings, and Benefits

Student Tax Form: Completed 1040A or 1040EZ/Completed 1040/Will Not File/ Will File

Parent(s) Tax Form: Completed 1040A or 1040EZ/Completed 1040/Will Not File/ Will File

Round figures to the nearest dollar.

	Student (& Spouse)	Parent(s)
1. Total # of exemptions (Form 1040, 1040A, or 1040EZ)	_____	_____
2. Adjusted Gross Income (AGI from 1040, 1040A, or 1040EZ)	_____	_____
3. U.S. income tax paid (1040, 1040A, or 1040EZ)	_____	_____
4. Income earned from work	_____	_____
5. Income earned from work (spouse)	_____	_____

Untaxed Income and Benefits

6. Education Credits	_____	_____
7. Earned Income Tax Credit	_____	_____
8. Additional Child Tax Credit	_____	_____
9. Combat Pay	_____	_____
10. Child Support paid for all children	_____	_____
11. Child support received for all children	_____	_____
12. Untaxed Pension Contributions	_____	_____
13. Untaxed Pension Distributions	_____	_____
14. IRA Deductions and Contributions	_____	_____
15. Untaxed IRA Distributions	_____	_____
16. Tax Exempt Interest Income	_____	_____
17. Military/Clergy Allowances	_____	_____
18. Veterans Non-Education Benefits	_____	_____
19. Workman’s Compensation	_____	_____
20. Medical/Dental Expenses	_____	_____
21. All other untaxed income and benefits	_____	_____

Asset Information

	Student (& Spouse)	Parent(s)
1. Do you own a business or farm?	Yes/No	Yes/No
2. Net Worth of Business/Farm	\$_____	\$_____
3. Cash, savings and checking accounts (DO NOT include IRAs)	\$_____	\$_____
4. Other real estate value (DO NOT Include primary residence)	\$_____	\$_____
5. Other real estate debt (DO NOT Include primary residence)	\$_____	\$_____
6. Investment value (Exclude 403b. 401k, IRA, PSP, etc.)	\$_____	\$_____
7. 529 Plan for applicant student	_____	\$_____

